

Siebel Sales User Guide

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1 Navigate to the Opportunities screen. 2 In the Opportunities list, select the opportunity and click the Notes view tab. 3 In the Notes list, choose Public or Private from the drop-down menu to specify a private note or one that is shared. Version 7.5 Siebel Sales User Guide MidMarket Edition71 Opportunities.

Siebel Sales User Guide, MidMarket Edition

Version 7.5, Rev. A Siebel Sales User Guide 11 Introduction This guide describes end-user tasks for the Siebel Sales application. Managers and administrators of Siebel applications should also read this book to understand the impact of their configuration and implementation decisions.

VERSION 7.5, R . A

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Siebel Analytics User Guide Version 7.8.4 3 Contents Siebel Analytics User Guide 1 Chapter 1: What's New in This Release Chapter 2: Getting Started with Siebel Analytics Overview of Siebel Analytics for End Users 13 Accessing Siebel Analytics 15 Performing Common Tasks in Siebel Analytics 17 Navigating in Siebel Analytics 22

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In this user guide we will select the user type as Employee, which will contain all the privileges of a Customer and some more details as compared to a Customer. After successfully logging into the WebLogic Portlets for Siebel a screen as illustrated in the following figure is displayed:

WebLogic Portlets for Siebel User Guide

For each Employee user, Siebel modules must be licensed at the same level or less than the Siebel base application. For Example, if the customer licensed 100 Siebel CRM Base, then Siebel Contracts must have a quantity of 100 or less--not more than 100. This rule applies only to modules using the Application User metric.

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